

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
PURDUE PHARMA L.P., <i>et al.</i> ,	:	Case No. 19-23649 (RDD)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**(CONSOLIDATED) STATEMENT OF FEES AND REIMBURSEMENT OF
OUT-OF-POCKET EXPENSES OF PJT PARTNERS LP FOR THE
PERIOD OF FEBRUARY 1, 2020 THROUGH MARCH 31, 2020**

PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its (consolidated) statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of February 1, 2020 through March 31, 2020 (the “Third Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

I. Background

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the "Retention Application"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the "Engagement Agreement") dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Procedures Order") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the "Retention Order") approving the Retention Application and authorizing the retention and employment of PJT *nunc pro tunc* to the Petition Date, pursuant to the terms of the Engagement Agreement.

II. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses

5. For the Third Compensation Period, PJT (a) (i) earned monthly fees in the aggregate amount of \$450,000.00, and (ii) is entitled to the reimbursement of out-of-pocket expenses incurred in the amount of \$11,165.99, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$371,165.99 (representing 80% of the total amount of PJT's earned monthly fees, and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Third Compensation Period). Although every effort has been made to include all expenses incurred during the Third Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and

processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such expenses incurred during the Third Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Third Compensation Period is attached hereto as Appendix A. A summary of the compensation earned and out-of-pocket expenses incurred during the Third Compensation Period is outlined below:

Third Compensation Period	Monthly Fee	Holdbacks @ 20%	Monthly Fee, Less Holdback	Out-Of-Pocket Expenses	Amount Due
February 1 – 29, 2020	\$225,000.00	(\$45,000.00)	\$180,000.00	\$10,825.82	\$190,825.82
March 1 – 31 , 2020	225,000.00	(45,000.000)	180,000.00	340.17	180,340.17
Total	\$450,000.00	(\$90,000.00)	\$360,000.00	\$11,165.99	\$371,165.99

7. The amount of compensation and out-of-pocket expenses sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 1,195.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Third Compensation Period are provided in Appendix B.

8. A summary of the total amount of hours expended by PJT professionals is provided below:

Hours Expenses By Professional			
Professional	February 2020	March 2020	Total Hours
Tim Coleman	25.5	13.5	39.0
Jamie O'Connell	40.0	18.5	58.5
George South	-	1.0	1.0
Joe Turner	126.0	82.0	208.0
Rafael Schnitzler	42.0	106.0	148.0
Tom Melvin	114.5	120.0	234.5
Jade Wang	63.0	129.5	192.5
Gerald Sim	77.5	54.0	131.5
Aakriti Suri	62.0	120.0	182.0
Total Hours	550.5	644.5	1,195.0

III. Requested Relief

9. Pursuant to the Retention Order and the Procedures Order, with respect to: (a) PJT's monthly fees in the amount of \$450,000.00 and (b) the reimbursement of PJT's out-of-pocket expenses in the amount of \$11,165.99, in each case earned or incurred during the Third Compensation Period, PJT hereby requests that the Debtors make the following payments to PJT:

Monthly Fee	\$450,000.00
Less: 20% Holdback	<u>(90,000.00)</u>
Subtotal	360,000.00
Out-Of-Pocket Expenses	<u>11,165.99</u>
Total Amount Due	<u>\$371,165.99</u>

Dated: April 28, 2020

PJT PARTNERS LP

By: /s/ John James O'Connell III

John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

APPENDIX A

PJT Partners



April 16, 2020

Jon Lowne
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of February 1, 2020 through February 29, 2020:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)

Out-of-pocket expenses processed through March 10, 2020:⁽¹⁾

Airfare	\$	2,414.00	
Ground Transportation		2,916.70	
Communications		15.99	
Meals		1,475.93	
Lodging		4,003.20	10,825.82
			<hr/>
Total Amount Due	\$		190,825.82
			<hr/>

Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10012195

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Mar-20	Total Expenses
Airfare	\$ 2,414.00	\$ 2,414.00
Ground Transportation	2,916.70	2,916.70
Communications	15.99	15.99
Meals with Clients	246.09	246.09
Employee Meals	1,229.84	1,229.84
Lodging	4,003.20	4,003.20
Total Expenses	\$ 10,825.82	\$ 10,825.82
	Airfare	\$ 2,414.00
	Ground Transportation	2,916.70
	Communications	15.99
	Meals	1,475.93
	Lodging	4,003.20
	Total Expenses	\$ 10,825.82

Purdue Pharma LP
Detail of Expenses Processed
Through March 10, 2020
Invoice No. 10012195

Airfare

Schnitzler (coach class flights from Chicago, IL to London, UK to Queens, NY)	01/14/20 - 01/18/20	1,051.00	
Turner (travel agency booking fee for flight to/from Dubai, UAE from/to Queens, NY on 02/08 - 02/12/20)	02/07/20	50.00	
Turner (round trip coach class flight to/from Dubai, UAE from/to Queens, NY)	02/08/20 - 02/12/20	1,313.00	
Subtotal - Airfare			\$ 2,414.00

Ground Transportation

Melvin (weeknight taxi home from office)	01/28/20	27.48	
Schnitzler (taxi to client offices in Stamford, CT from home)	11/13/19	151.98	
Schnitzler (taxi home from client offices in Stamford, CT)	11/13/19	156.60	
Schnitzler (taxi to client offices in Stamford, CT from home)	12/10/19	227.03	
Schnitzler (car service while in London, UK)	01/13/20	262.43	
Schnitzler (car service while in London, UK)	01/15/20	467.10	
Schnitzler (car service while in London, UK)	01/17/20	18.32	
Schnitzler (car service while in London, UK)	01/18/20	87.68	
Sim (taxi while in San Francisco, CA)	02/20/20	27.43	
Turner (weeknight taxi home from office)	01/22/20	17.16	
Turner (weekend taxi home from office)	01/25/20	33.85	
Turner (weeknight taxi home from office)	01/27/20	32.29	
Turner (taxi to client meeting in New York, NY)	01/28/20	30.13	
Turner (taxi to client meeting in New York, NY)	01/30/20	15.41	
Turner (weekend taxi home from office)	02/02/20	19.54	
Turner (weeknight taxi home from office)	02/04/20	18.08	
Turner (taxi to JFK Airport in Queens, NY from home)	02/08/20	96.15	
Turner (taxi while in Dubai, UAE)	02/09/20	29.67	
Turner (taxi while in Dubai, UAE)	02/11/20	8.19	
Turner (taxi while in Dubai, UAE)	02/11/20	20.69	
Turner (taxi while in Dubai, UAE)	02/11/20	21.78	
Turner (taxi to client meeting in New York, NY)	02/12/20	19.15	
Turner (taxi to client meeting in New York, NY)	02/21/20	17.40	
Wang (weeknight taxi home from office)	01/06/20	55.98	
Wang (weeknight taxi home from office)	01/07/20	68.65	
Wang (weeknight taxi home from office)	01/08/20	72.50	
Wang (weeknight taxi home from office)	01/09/20	71.86	
Wang (weeknight taxi home from office)	01/13/20	72.82	
Wang (weeknight taxi home from office)	01/14/20	72.67	
Wang (weeknight taxi home from office)	01/15/20	72.31	
Wang (weeknight taxi home from office)	01/16/20	71.19	
Wang (weeknight taxi home from office)	01/17/20	76.90	
Wang (weeknight taxi home from office)	01/21/20	69.68	
Wang (weeknight taxi home from office)	01/22/20	70.94	
Wang (weeknight taxi home from office)	01/27/20	70.77	
Wang (weeknight taxi home from office)	02/04/20	65.99	
Wang (weeknight taxi home from office)	02/12/20	68.65	
Wang (weeknight taxi home from office)	02/13/20	61.80	
Wang (weeknight taxi home from office)	02/14/20	68.45	
Subtotal - Ground Transportation			2,916.70

Communications

Turner (wi-fi access while traveling)	02/08/20	15.99	
Subtotal - Communications			15.99

Meals with Clients

Turner (client dinner for 4 people during meeting in Dubai, UAE)	02/11/20	246.09	
Subtotal - Meals with Clients			246.09

Employee Meals

Sim (weeknight working dinner meal @ office)	09/27/19	20.00	
Sim (weeknight working dinner meal @ office)	10/02/19	20.00	
Sim (weeknight working dinner meal @ office)	10/03/19	20.00	
Sim (weeknight working dinner meal @ office)	10/08/19	20.00	
Sim (weeknight working dinner meal @ office)	10/09/19	20.00	
Sim (weeknight working dinner meal @ office)	10/10/19	20.00	
Sim (weeknight working dinner meal @ office)	10/14/19	20.00	
Sim (weeknight working dinner meal @ office)	01/28/20	20.00	
Sim (weeknight working dinner meal @ office)	02/04/20	20.00	
Suri (weeknight working dinner meal @ office)	12/16/19	18.51	
Suri (weeknight working dinner meal @ office)	01/14/20	20.00	
Suri (weeknight working dinner meal @ office)	02/18/20	6.52	
Turner (weeknight working dinner meal @ office)	01/10/20	20.00	
Turner (working dinner meal while in London, UK)	01/12/20	20.00	
Turner (working breakfast meal while in London, UK)	01/13/20	7.49	
Turner (working dinner meal while in London, UK)	01/13/20	80.97	
Turner (working breakfast meal while in London, UK)	01/14/20	34.45	
Turner (working lunch meal while in London, UK)	01/14/20	20.48	
Turner (working dinner meal while in London, UK)	01/14/20	35.95	
Turner (working breakfast meal while in London, UK)	01/15/20	29.25	

Purdue Pharma LP
Detail of Expenses Processed
Through March 10, 2020
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Turner (working lunch meal while in London, UK)	01/15/20	25.61	
Turner (working dinner meal while in London, UK)	01/15/20	12.80	
Turner (working breakfast meal while in London, UK)	01/16/20	29.30	
Turner (weeknight working dinner meal @ office)	01/22/20	20.00	
Turner (weeknight working dinner meal @ office)	01/24/20	20.00	
Turner (weekend working dinner meal @ office)	01/25/20	20.00	
Turner (weeknight working dinner meal @ office)	01/28/20	20.00	
Turner (weeknight working dinner meal @ office)	01/30/20	20.00	
Turner (weeknight working dinner meal @ office)	01/31/20	20.00	
Turner (weekend working dinner meal @ office)	02/02/20	20.00	
Turner (weeknight working dinner meal @ office)	02/03/20	20.00	
Turner (working lunch meal while in London, UK)	02/04/20	8.98	
Turner (weeknight working dinner meal @ office)	02/04/20	20.00	
Turner (weeknight working dinner meal @ office)	02/05/20	20.00	
Turner (weeknight working dinner meal @ office)	02/06/20	20.00	
Turner (working breakfast meal @ JFK Airport in Queens, NY)	02/08/20	20.00	
Turner (working breakfast meal while in Dubai, UAE)	02/09/20	8.44	
Turner (working lunch meal while in Dubai, UAE)	02/09/20	28.62	
Turner (working dinner meal while in Dubai, UAE)	02/09/20	29.01	
Turner (working lunch meal while in Dubai, UAE)	02/10/20	18.66	
Turner (working lunch meal while in Dubai, UAE)	02/11/20	15.18	
Turner (weeknight working dinner meal @ office)	02/12/20	20.00	
Turner (weeknight working dinner meal @ office)	02/19/20	20.00	
Turner (working lunch meal @ office)	02/20/20	19.62	
Turner (weeknight working dinner meal @ office)	02/20/20	20.00	
Wang (weeknight working dinner meal @ office)	01/06/20	20.00	
Wang (weeknight working dinner meal @ office)	01/08/20	20.00	
Wang (weeknight working dinner meal @ office)	01/09/20	20.00	
Wang (weeknight working dinner meal @ office)	01/10/20	20.00	
Wang (weeknight working dinner meal @ office)	01/15/20	20.00	
Wang (weeknight working dinner meal @ office)	01/17/20	20.00	
Wang (weeknight working dinner meal @ office)	01/22/20	20.00	
Wang (weeknight working dinner meal @ office)	01/31/20	20.00	
Wang (weeknight working dinner meal @ office)	02/03/20	20.00	
Wang (weeknight working dinner meal @ office)	02/07/20	20.00	
Wang (weeknight working dinner meal @ office)	02/11/20	20.00	
Wang (weeknight working dinner meal @ office)	02/12/20	20.00	
Wang (weeknight working dinner meal @ office)	02/13/20	20.00	
Subtotal - Employee Meals			1,229.84
Lodging			
Turner (4 day hotel stay in London, UK)	01/12/20 - 01/16/20	1,502.20	
Turner (4 day hotel stay in Dubai, UAE)	02/08/20 - 02/12/20	2,501.00	
Subtotal - Lodging			4,003.20
Total Expenses		\$	10,825.82

PJT Partners



April 16, 2020

Jon Lowne
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of March 1, 2020 through March 31, 2020:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)

Out-of-pocket expenses through the period of April 3, 2020:⁽¹⁾

Ground Transportation	\$	50.27	
Meals		60.00	
Document Production		229.90	340.17
			<hr/>
Total Amount Due	\$		180,340.17
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Please wire transfer funds to:

First Republic Bank
1230 Avenue of the Americas
New York, NY 10020
ABA# 321 081 669
Credit Account: PJT Partners LP | PJT RSSG Account
Account # 80008146369

Invoice No. 10012459

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Dept. - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Apr-20	Total Expenses
Ground Transportation	\$ 50.27	\$ 50.27
Employee Meals	60.00	60.00
Document Production	229.90	229.90
Total Expenses	\$ 340.17	\$ 340.17
Ground Transportation		\$ 50.27
Meals		60.00
Document Production		229.90
Total Expenses		\$ 340.17

Purdue Pharma LP
Detail of Expenses Processed
Through April 3, 2020
Invoice No.

Ground Transportation

Sim (taxi to client meeting in New York, NY)	02/20/20	27.43	
Suri (taxi to client meeting in New York, NY)	01/28/20	22.84	
Subtotal - Ground Transportation			\$ 50.27

Employee Meals

Melvin (weeknight working dinner meal @ office)	03/02/20	20.00	
Suri (weeknight working dinner meal @ office)	01/14/20	20.00	
Suri (weeknight working dinner meal @ office)	01/28/20	20.00	
Subtotal - Employee Meals			60.00

Document Production

Sim (609 color photocopies calculated @ a rate of \$0.10 per page)	01/07/20	60.90	
Sim (458 color photocopies calculated @ a rate of \$0.10 per page)	01/08/20	45.80	
Suri (1,232 color photocopies calculated @ a rate of \$0.10 per page)	01/27/20	123.20	
Subtotal - Document Production			229.90
Total Expenses			\$ 340.17

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Title	Hours
Tim Coleman	Partner	25.5
Jamie O'Connell	Partner	40.0
Joe Turner	Vice President	126.0
Rafael Schnitzler	Director	42.0
Tom Melvin	Associate	114.5
Jade Wang	Associate	63.0
Gerald Sim	Analyst	77.5
Aakriti Suri	Analyst	62.0
Total		<u>550.5</u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

Professional	Date	Hours	Explanation
Tim Coleman	02/03/20	1.0	AHC meeting preparation
Tim Coleman	02/03/20	5.0	AHC meeting
Tim Coleman	02/04/20	0.5	Call with counsel regarding various matters
Tim Coleman	02/06/20	0.5	PJT/Alix/DPW call re various items
Tim Coleman	02/07/20	0.5	Conversation with counsel regarding various matters
Tim Coleman	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Tim Coleman	02/09/20	1.0	Call with debtor and advisors on various matters
Tim Coleman	02/09/20	0.5	Conversation with counsel regarding various matters
Tim Coleman	02/10/20	0.5	Internal catch up on various matters
Tim Coleman	02/10/20	1.0	UCC pre-meeting
Tim Coleman	02/10/20	2.5	UCC meeting
Tim Coleman	02/12/20	1.0	Non-consenting states pre-meeting
Tim Coleman	02/12/20	4.0	Non-consenting states meeting
Tim Coleman	02/12/20	1.0	Non-consenting states post-meeting
Tim Coleman	02/20/20	2.5	Weekly meeting with advisors
Tim Coleman	02/21/20	1.0	Prep for meeting
Tim Coleman	02/21/20	1.5	Meeting to discuss various matters
Tim Coleman	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Tim Coleman	02/24/20	0.5	Internal catch up on various matters
		25.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	02/02/20	1.0	Call with company and advisors re AHC materials
Jamie O'Connell	02/02/20	0.5	Call with Joe Turner on various matters
Jamie O'Connell	02/03/20	0.5	Review materials in advance of meeting
Jamie O'Connell	02/03/20	1.0	AHC meeting preparation
Jamie O'Connell	02/03/20	5.0	AHC meeting
Jamie O'Connell	02/03/20	0.5	Call with counsel regarding various matters
Jamie O'Connell	02/04/20	0.5	Meeting with J. Turner regarding various matters
Jamie O'Connell	02/04/20	0.5	Call with counsel regarding various matters
Jamie O'Connell	02/05/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/06/20	0.5	Weekly update call with Company and debtor advisors
Jamie O'Connell	02/06/20	0.5	PJT/Alix/DPW call re various items
Jamie O'Connell	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Jamie O'Connell	02/07/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/09/20	0.5	Emails regarding UCC meeting and other matters
Jamie O'Connell	02/09/20	3.5	Prepare for UCC meeting
Jamie O'Connell	02/10/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/10/20	1.0	UCC pre-meeting
Jamie O'Connell	02/10/20	2.5	UCC meeting
Jamie O'Connell	02/10/20	0.5	Emails regarding UCC meeting and other matters
Jamie O'Connell	02/10/20	0.5	Call with R. Schnitzler regarding UCC meeting
Jamie O'Connell	02/12/20	1.0	Non-consenting states pre-meeting
Jamie O'Connell	02/12/20	4.0	Non-consenting states meeting
Jamie O'Connell	02/12/20	1.0	Non-consenting states post-meeting
Jamie O'Connell	02/13/20	0.5	Weekly update call with Company and debtor advisors
Jamie O'Connell	02/13/20	0.5	Call with company, Alix Partners and claims agent
Jamie O'Connell	02/18/20	0.5	Meeting with J. Turner re various matters
Jamie O'Connell	02/18/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/20/20	2.5	Weekly meeting with advisors (dialed in)
Jamie O'Connell	02/21/20	1.0	Prep for meeting
Jamie O'Connell	02/21/20	1.5	Meeting to discuss various matters
Jamie O'Connell	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Jamie O'Connell	02/24/20	0.5	Internal catch up on various matters
Jamie O'Connell	02/25/20	0.5	Emails regarding board meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	02/25/20	0.5	Catch up with J. Turner re various matters
Jamie O'Connell	02/27/20	4.0	Telephonic board meeting
		<u>40.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Joe Turner	02/02/20	1.0	Call with company and advisors re AHC materials
Joe Turner	02/02/20	1.0	Review of IAC diligence pre-report
Joe Turner	02/02/20	1.0	Working on AHC materials
Joe Turner	02/02/20	1.0	Review of various BD related items
Joe Turner	02/02/20	0.5	Call with J. O'Connell on various matters
Joe Turner	02/03/20	1.0	Review of IAC diligence pre-report
Joe Turner	02/03/20	1.0	AHC meeting preparation
Joe Turner	02/03/20	5.0	AHC meeting
Joe Turner	02/04/20	3.5	Avrio meeting
Joe Turner	02/04/20	1.0	Calls / meetings with various advisors re IAC meetings
Joe Turner	02/04/20	0.5	Meeting with J. O'Connell regarding various matters
Joe Turner	02/05/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/05/20	0.5	Call with R. Schnitzler regarding various matters
Joe Turner	02/05/20	0.5	Call with management re various matters
Joe Turner	02/05/20	1.0	Review of business plan and PJT asset review decks
Joe Turner	02/05/20	1.0	Review of hour and expense logs
Joe Turner	02/05/20	0.5	Review of notes from Avrio meetings
Joe Turner	02/05/20	0.5	Emails and calls regarding IAC diligence logistics
Joe Turner	02/06/20	0.5	Weekly update call with Company and debtor advisors
Joe Turner	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Joe Turner	02/06/20	2.0	Review and drafting of various responses to company questions
Joe Turner	02/06/20	0.5	PJT/Alix/DPW call re various items
Joe Turner	02/06/20	0.5	Coordination of company questions with Alix and DPW
Joe Turner	02/07/20	0.5	Call between DPW/Alix/PJT on various matters
Joe Turner	02/07/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/07/20	1.0	Review of business plan materials / presentation
Joe Turner	02/07/20	1.0	Review of asset monetization materials / presentation
Joe Turner	02/07/20	1.0	Logistics prep for committee meetings
Joe Turner	02/08/20	15.0	Travel to Dubai for IAC meetings
Joe Turner	02/09/20	4.0	Review of IAC presentation materials in preparation for meetings
Joe Turner	02/09/20	1.0	Review of asset monetization materials / presentation
Joe Turner	02/10/20	5.0	IAC diligence meetings (inc. travel to/from)
Joe Turner	02/10/20	2.0	Compilation of notes from IAC meetings

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Professional	Date	Hours	Explanation
Joe Turner	02/11/20	6.0	IAC diligence meetings (inc. travel to/from)
Joe Turner	02/11/20	2.0	Compilation of notes from IAC meetings
Joe Turner	02/12/20	15.0	Travel back from Dubai for IAC meetings
Joe Turner	02/12/20	1.0	Non-consenting states pre-meeting
Joe Turner	02/12/20	4.0	Non-consenting states meeting
Joe Turner	02/12/20	1.0	Non-consenting states post-meeting
Joe Turner	02/13/20	0.5	Weekly update call with Company and debtor advisors
Joe Turner	02/13/20	0.5	Call with company, Alix Partners and claims agent
Joe Turner	02/14/20	2.0	Review of notes from IAC diligence trip
Joe Turner	02/14/20	0.5	Various emails and calls relating to creditor diligence
Joe Turner	02/17/20	1.0	Call with AHC advisors and prep/subsequent emails re BD opportunity
Joe Turner	02/17/20	1.0	Review of emails relating to UCC diligence responses
Joe Turner	02/18/20	0.5	Meeting with J. O'Connell re various matters
Joe Turner	02/18/20	0.5	Internal catch up on various matters
Joe Turner	02/18/20	0.5	Discussion with PJT and Alix Partners re diligence work-streams
Joe Turner	02/18/20	0.5	Call with Company re UCC diligence requests
Joe Turner	02/18/20	0.5	Discussions with T. Melvin re diligence process(es)
Joe Turner	02/19/20	3.0	Prep for meeting with certain stakeholder advisors
Joe Turner	02/19/20	3.0	Meeting with certain stakeholder advisors
Joe Turner	02/19/20	1.0	Compilation of meeting notes
Joe Turner	02/20/20	2.5	Weekly meeting with advisors
Joe Turner	02/20/20	3.0	Avrio meeting
Joe Turner	02/20/20	2.0	Various calls with management and company re business planning
Joe Turner	02/20/20	1.0	2x calls with 2x groups of creditor advisors re diligence
Joe Turner	02/20/20	1.0	Review of business work plan excel and presentation
Joe Turner	02/20/20	0.5	Review of business work plan excel and presentation
Joe Turner	02/21/20	0.5	Call between J. Turner, J. O'Connell, T. Coleman on various matters
Joe Turner	02/21/20	1.0	Listening to omnibus hearing
Joe Turner	02/22/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/24/20	0.5	Internal catch up on various matters
Joe Turner	02/25/20	0.5	Catch up with J. O'Connell re various matters
Joe Turner	02/25/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/26/20	1.0	Meeting with Alix Partners on business plan deck

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Professional	Date	Hours	Explanation
Joe Turner	02/26/20	1.5	Review of various board materials
Joe Turner	02/27/20	4.0	Telephonic board meeting
Joe Turner	02/27/20	1.0	Discussions with T. Melvin re diligence process(es)
Joe Turner	02/27/20	1.0	Review of diligence tracker and info provided
Joe Turner	02/27/20	0.5	Call with various debtor advisors re diligence process
Joe Turner	02/28/20	1.0	Call re IAC diligence
Joe Turner	02/28/20	1.0	Call with Company re business plan
		126.0	

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Professional	Date	Hours	Explanation
Rafael Schnitzler	02/02/20	1.0	Call with company and advisors re AHC materials
Rafael Schnitzler	02/03/20	1.0	AHC meeting preparation
Rafael Schnitzler	02/03/20	5.0	AHC meeting
Rafael Schnitzler	02/05/20	0.5	Call with J. Turner regarding various matters
Rafael Schnitzler	02/05/20	0.5	Call with management re various matters
Rafael Schnitzler	02/06/20	0.5	Weekly update call with Company and debtor advisors
Rafael Schnitzler	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Rafael Schnitzler	02/09/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/10/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/10/20	1.0	UCC pre-meeting
Rafael Schnitzler	02/10/20	2.5	UCC meeting
Rafael Schnitzler	02/10/20	0.5	Call with J. O'Connell regarding UCC meeting
Rafael Schnitzler	02/11/20	1.0	Business plan discussion
Rafael Schnitzler	02/12/20	1.0	Non-consenting states pre-meeting
Rafael Schnitzler	02/12/20	4.0	Non-consenting states meeting
Rafael Schnitzler	02/13/20	0.5	Weekly update call with Company and debtor advisors
Rafael Schnitzler	02/20/20	2.5	Weekly meeting with advisors
Rafael Schnitzler	02/20/20	3.0	Avrio meeting
Rafael Schnitzler	02/20/20	2.0	Various calls with management and company re business planning
Rafael Schnitzler	02/20/20	1.0	Review of business work plan excel and presentation
Rafael Schnitzler	02/20/20	0.5	Review of business work plan excel and presentation
Rafael Schnitzler	02/24/20	0.5	Internal catch up on various matters
Rafael Schnitzler	02/25/20	1.0	Review business plan
Rafael Schnitzler	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Rafael Schnitzler	02/26/20	1.5	Review of various board materials
Rafael Schnitzler	02/27/20	4.0	Telephonic board meeting
Rafael Schnitzler	02/27/20	1.0	Review of diligence tracker and info provided
Rafael Schnitzler	02/28/20	1.0	Call re IAC diligence
Rafael Schnitzler	02/28/20	1.0	Call with Company re business plan
Rafael Schnitzler	02/28/20	1.0	Call with Company re business plan
		42.0	

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Professional	Date	Hours	Explanation
Thomas Melvin	02/01/20	1.5	Review AHC presentation materials
Thomas Melvin	02/01/20	0.5	Update AHC presentation materials
Thomas Melvin	02/01/20	0.5	Review diligence materials
Thomas Melvin	02/01/20	0.5	E-mail correspondence with Company advisors regarding upcoming presentations
Thomas Melvin	02/01/20	0.5	Review of diligence material requested by UCC
Thomas Melvin	02/02/20	0.5	Conference call regarding upcoming AHC meeting
Thomas Melvin	02/02/20	1.0	Review AHC presentation materials
Thomas Melvin	02/02/20	1.0	Review of diligence material requested by UCC
Thomas Melvin	02/02/20	1.0	E-mail correspondence with Company and advisors regarding edits to presentation materials, upcoming call
Thomas Melvin	02/02/20	0.5	Update presentation materials
Thomas Melvin	02/02/20	0.5	Conference call with Rhodes team regarding diligence requests
Thomas Melvin	02/03/20	0.5	Prepare and transport presentation books
Thomas Melvin	02/03/20	1.0	AHC meeting preparation
Thomas Melvin	02/03/20	4.0	AHC meeting
Thomas Melvin	02/03/20	0.5	E-mail correspondence with Company regarding diligence requests
Thomas Melvin	02/03/20	0.5	Preparation and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/03/20	0.5	E-mail correspondence related to and review of OTC business analysis
Thomas Melvin	02/04/20	2.5	Avrio meeting on follow up analytics
Thomas Melvin	02/04/20	0.5	E-mail correspondence with Company and advisors regarding scheduling of upcoming meetings
Thomas Melvin	02/04/20	0.5	E-mail correspondence with Company and advisors regarding UCC diligence requests
Thomas Melvin	02/04/20	0.5	Review of UCC diligence requests
Thomas Melvin	02/04/20	1.0	Review presentation materials
Thomas Melvin	02/05/20	1.0	Review presentation materials
Thomas Melvin	02/05/20	1.0	Update and review presentation materials
Thomas Melvin	02/05/20	1.0	Review of AHC diligence requests
Thomas Melvin	02/05/20	0.5	Update and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/06/20	0.5	Weekly update call with Company and debtor advisors
Thomas Melvin	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Thomas Melvin	02/06/20	0.5	Review hour tracking for fee application
Thomas Melvin	02/06/20	0.5	E-mail correspondence regarding business plan
Thomas Melvin	02/06/20	0.5	Update hours tracking file for fee application
Thomas Melvin	02/07/20	0.5	E-mail correspondence with PJT team regarding scheduling and upcoming meetings

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Thomas Melvin	02/07/20	1.0	Review UCC diligence requests
Thomas Melvin	02/07/20	0.5	E-mail correspondence related to UCC diligence requests
Thomas Melvin	02/07/20	1.0	Aggregation and review of responses to UCC diligence requests
Thomas Melvin	02/08/20	0.5	E-mail correspondence with debtor counsel and UCC advisors regarding diligence requests
Thomas Melvin	02/08/20	2.0	Update and review of material to be presented to UCC
Thomas Melvin	02/09/20	0.5	Conference call to discuss upcoming meeting with non-consenting states
Thomas Melvin	02/09/20	2.0	Update and review of presentation material
Thomas Melvin	02/09/20	1.0	E-mail correspondence regarding presentation materials and upcoming presentations
Thomas Melvin	02/09/20	1.0	Aggregation and review of responses to UCC diligence requests
Thomas Melvin	02/10/20	0.5	Internal catch up on various matters
Thomas Melvin	02/10/20	1.0	UCC pre-meeting
Thomas Melvin	02/10/20	3.5	UCC meeting
Thomas Melvin	02/10/20	0.5	Aggregation and review of UCC diligence requests
Thomas Melvin	02/10/20	0.5	E-mail correspondence with Company advisors regarding recent and upcoming meetings
Thomas Melvin	02/11/20	1.0	Discussion with management regarding business plan
Thomas Melvin	02/11/20	0.5	E-mail correspondence with internal team and AlixPartners regarding upcoming IAC diligence meetings
Thomas Melvin	02/11/20	0.5	E-mail correspondence with DPW and AlixPartners regarding upcoming presentations and internal meetings
Thomas Melvin	02/11/20	2.0	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/12/20	1.0	Non-consenting states pre-meeting
Thomas Melvin	02/12/20	4.0	Non-consenting states meeting
Thomas Melvin	02/12/20	1.0	Non-consenting states post-meeting
Thomas Melvin	02/12/20	1.0	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/12/20	0.5	Preparation and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/13/20	0.5	Weekly update call with Company and debtor advisors
Thomas Melvin	02/13/20	0.5	Conference call with DPW team to discuss case procedures
Thomas Melvin	02/13/20	0.5	E-mail correspondence with AlixPartners team regarding Avrio business plan
Thomas Melvin	02/13/20	2.5	Aggregation and review of UCC diligence requests and responses
Thomas Melvin	02/13/20	1.0	Aggregation and review of AHC diligence requests and responses
Thomas Melvin	02/13/20	1.0	E-mail and phone correspondence internally and with DPW diligence team regarding processing of diligence responses
Thomas Melvin	02/14/20	1.0	Review diligence requests from group of non-consenting states and begin to aggregate responses
Thomas Melvin	02/14/20	1.0	E-mail correspondence with team and Company regarding new diligence requests

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Thomas Melvin	02/14/20	0.5	Review hour tracking for fee application
Thomas Melvin	02/14/20	0.5	Review of in process updated business model excel
Thomas Melvin	02/15/20	1.0	Review diligence requests from group of non-consenting states and aggregate responses
Thomas Melvin	02/15/20	0.5	E-mail correspondence internally and with Company regarding new diligence requests from non-consenting states
Thomas Melvin	02/16/20	1.0	Review diligence requests from group of non-consenting states and aggregate responses
Thomas Melvin	02/16/20	0.5	E-mail correspondence internally and with Company regarding new diligence requests from non-consenting states
Thomas Melvin	02/17/20	1.5	Aggregate and review draft responses to diligence requests
Thomas Melvin	02/17/20	1.5	E-mail correspondence internally and with Company regarding new diligence requests and responses
Thomas Melvin	02/17/20	0.5	Create team work stream tracker
Thomas Melvin	02/17/20	0.5	Create and review updated diligence tracker across all requesting stakeholders
Thomas Melvin	02/18/20	0.5	Discussion with PJT and Alix Partners re diligence work-streams
Thomas Melvin	02/18/20	0.5	Call with Company re UCC diligence requests
Thomas Melvin	02/18/20	0.5	Discussions with J. Turner re diligence process(es)
Thomas Melvin	02/18/20	0.5	Internal catch up on various matters
Thomas Melvin	02/18/20	1.5	Aggregate and review draft responses to diligence requests
Thomas Melvin	02/18/20	0.5	Review of in process updated business model excel
Thomas Melvin	02/18/20	0.5	E-mail correspondence with AlixPartners team regarding diligence recent diligence requests and draft responses
Thomas Melvin	02/18/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/19/20	0.5	Conference call with management regarding in process updated business plan excel model
Thomas Melvin	02/19/20	1.0	Update and review of agenda for weekly advisor/company meeting
Thomas Melvin	02/19/20	1.0	Review of in process updated business excel model
Thomas Melvin	02/19/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests and upcoming meetings
Thomas Melvin	02/19/20	1.0	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/20/20	1.5	Meeting with Company and AlixPartners team regarding Avrio business planning
Thomas Melvin	02/20/20	1.0	Conference call with Company management regarding Rhodes specific diligence requests
Thomas Melvin	02/20/20	1.0	Conference call with Company management regarding Rhodes Tech business planning
Thomas Melvin	02/20/20	0.5	Conference call with Company management regarding UCC/AHC diligence request responses
Thomas Melvin	02/20/20	0.5	Conference call with HL team regarding AHC diligence requests
Thomas Melvin	02/20/20	0.5	Review of business development opportunity

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Professional	Date	Hours	Explanation
Thomas Melvin	02/20/20	1.0	E-mail correspondence with AlixPartners and internal discussions regarding business planning best practices
Thomas Melvin	02/20/20	0.5	E-mail correspondence internally regarding scheduling and upcoming meetings
Thomas Melvin	02/21/20	0.5	Dialed in to Omnibus Hearing for portion of call
Thomas Melvin	02/21/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/21/20	1.0	E-mail correspondence with Company and internally regarding diligence requests and responses
Thomas Melvin	02/21/20	0.5	E-mail correspondence with AlixPartners team regarding Avrio business planning analyses
Thomas Melvin	02/21/20	0.5	Review updated diligence request tracker
Thomas Melvin	02/22/20	0.5	E-mail correspondence internally and with Company regarding upcoming meetings to discuss diligence responses
Thomas Melvin	02/22/20	0.5	Review of updated business planning timeline from AlixPartners
Thomas Melvin	02/23/20	1.5	Update and review of business planning timeline/work plan from AlixPartners
Thomas Melvin	02/24/20	0.5	Internal catch up on various matters
Thomas Melvin	02/24/20	0.5	Conference call with management to discuss upcoming board meeting materials
Thomas Melvin	02/24/20	0.5	Conference call with management to discuss Avrio business planning
Thomas Melvin	02/24/20	0.5	Conference call with management regarding Oncology business for purposes of updated business model
Thomas Melvin	02/24/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/24/20	0.5	E-mail correspondence with Company and AlixPartners team regarding diligence requests and responses
Thomas Melvin	02/25/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/25/20	1.0	Review of in process updated business excel model
Thomas Melvin	02/25/20	1.0	Update and review of business planning timeline/work plan from AlixPartners
Thomas Melvin	02/25/20	0.5	E-mail correspondence internally regarding diligence requests and draft responses
Thomas Melvin	02/26/20	0.5	Conference call with management, AlixPartners, DPW teams regarding preparations for trust transfer transaction
Thomas Melvin	02/26/20	1.0	Meeting with AlixPartners on business plan deck
Thomas Melvin	02/26/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/26/20	1.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/26/20	0.5	E-mail correspondence with company management regarding diligence requests from non-consenting state
Thomas Melvin	02/26/20	0.5	E-mail correspondence with AlixPartners team regarding diligence request response uploads
Thomas Melvin	02/27/20	1.0	Discussions with J. Turner re diligence process(es)
Thomas Melvin	02/27/20	0.5	Review of interim fee application
Thomas Melvin	02/27/20	0.5	Update and review of professional fee budget for management
Thomas Melvin	02/27/20	1.0	Review and aggregate diligence requests and draft responses

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Professional	Date	Hours	Explanation
Thomas Melvin	02/27/20	0.5	E-mail correspondence with Company and DPW regarding diligence requests and draft responses
Thomas Melvin	02/27/20	0.5	Call with various debtor advisors re diligence process
Thomas Melvin	02/28/20	0.5	Conference call with management and DPW team regarding diligence review and upload process
Thomas Melvin	02/28/20	2.5	Review and aggregate diligence requests and draft responses
Thomas Melvin	02/28/20	1.0	E-mail correspondence with Company and DPW regarding diligence requests and draft responses
Thomas Melvin	02/28/20	0.5	Review of in process updated business excel model
Thomas Melvin	02/29/20	1.5	Review and aggregate diligence requests and draft responses
		114.5	

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Professional	Date	Hours	Explanation
Jade Wang	02/01/20	3.0	Worked on OTC Workstreams
Jade Wang	02/03/20	4.0	Worked on OTC Workstreams
Jade Wang	02/04/20	1.0	Updated financial presentation
Jade Wang	02/04/20	3.0	Avrio meeting on follow up analytics
Jade Wang	02/06/20	1.0	Updated financial presentation
Jade Wang	02/06/20	0.5	Weekly update call with Company and debtor advisors
Jade Wang	02/07/20	6.0	Worked on financial presentation
Jade Wang	02/08/20	3.0	Worked on financial presentation
Jade Wang	02/10/20	0.5	Internal catch up on various matters
Jade Wang	02/11/20	0.5	Call with management on business plan
Jade Wang	02/11/20	3.5	Worked on OTC Workstreams
Jade Wang	02/12/20	1.0	IAC Diligence call
Jade Wang	02/12/20	1.0	Non-consenting states pre-meeting
Jade Wang	02/12/20	4.0	Non-consenting states meeting
Jade Wang	02/12/20	1.0	Non-consenting states post-meeting
Jade Wang	02/13/20	0.5	Weekly update call with Company and debtor advisors
Jade Wang	02/13/20	4.0	Worked on OTC Workstreams
Jade Wang	02/14/20	3.0	Worked on OTC Workstreams
Jade Wang	02/17/20	3.0	Worked on OTC Workstreams
Jade Wang	02/18/20	4.0	Worked on OTC Workstreams
Jade Wang	02/19/20	2.0	Worked on OTC Workstreams
Jade Wang	02/24/20	4.0	Worked Wilson Insourcing analysis
Jade Wang	02/25/20	1.5	Worked on Wilson Insourcing analysis
Jade Wang	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Jade Wang	02/27/20	3.0	Worked on management update materials
Jade Wang	02/28/20	4.0	Worked on management update materials
		63.0	

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Professional	Date	Hours	Explanation
Gerald Sim	02/01/20	2.0	Work on consolidated model
Gerald Sim	02/02/20	1.5	Work on consolidated model
Gerald Sim	02/02/20	1.0	Edits on AHC deck materials
Gerald Sim	02/02/20	1.0	Call with company and advisors re AHC materials
Gerald Sim	02/02/20	0.5	Edits on AHC deck materials
Gerald Sim	02/02/20	0.5	Edits on AHC deck materials, and sending decks for printing / for DPW to distribute
Gerald Sim	02/03/20	1.0	AHC meeting preparation
Gerald Sim	02/03/20	3.0	AHC meeting
Gerald Sim	02/04/20	2.0	Avrio meeting on follow up analytics
Gerald Sim	02/04/20	1.0	Update AHC deck
Gerald Sim	02/04/20	0.5	Emails on AHC deck
Gerald Sim	02/04/20	0.5	Update AHC deck
Gerald Sim	02/05/20	1.0	Update AHC deck
Gerald Sim	02/05/20	1.0	Edit side by side deck
Gerald Sim	02/06/20	0.5	Weekly update call with Company and debtor advisors
Gerald Sim	02/06/20	1.0	Call with company commercial team and bankruptcy parties
Gerald Sim	02/07/20	2.0	Work on consolidated model
Gerald Sim	02/07/20	1.0	Work on consolidated model
Gerald Sim	02/08/20	0.5	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/08/20	0.5	Compiled diligence materials for IAC meetings
Gerald Sim	02/09/20	1.0	Call with debtor and advisors on various matters
Gerald Sim	02/09/20	1.0	Edit side by side deck
Gerald Sim	02/09/20	1.0	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/09/20	0.5	Edit side by side deck
Gerald Sim	02/10/20	0.5	Internal catch up on various matters
Gerald Sim	02/10/20	1.0	UCC pre-meeting
Gerald Sim	02/10/20	2.5	UCC meeting
Gerald Sim	02/10/20	1.0	Compiled diligence answers to bankruptcy parties
Gerald Sim	02/10/20	1.5	Work on consolidated model
Gerald Sim	02/10/20	1.5	Work on consolidated model
Gerald Sim	02/10/20	0.5	Work on tracker for consolidated model
Gerald Sim	02/12/20	1.0	Non-consenting states pre-meeting
Gerald Sim	02/12/20	4.0	Non-consenting states meeting

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Professional	Date	Hours	Explanation
Gerald Sim	02/12/20	1.0	Non-consenting states post-meeting
Gerald Sim	02/13/20	0.5	Weekly update call with Company and debtor advisors
Gerald Sim	02/16/20	2.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/17/20	2.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/18/20	0.5	Internal catch up on various matters
Gerald Sim	02/18/20	1.0	Compiled diligence questions and responses from company and various stakeholders
Gerald Sim	02/19/20	1.0	Work on consolidated model
Gerald Sim	02/19/20	1.0	Call with company on data request for consolidated model
Gerald Sim	02/19/20	2.0	Work on consolidated model
Gerald Sim	02/19/20	1.0	Call with company on data request for consolidated model
Gerald Sim	02/19/20	1.0	Work on consolidated model
Gerald Sim	02/20/20	2.0	Weekly update call with Company and debtor advisors
Gerald Sim	02/20/20	1.0	Avrio meeting
Gerald Sim	02/20/20	1.0	Call with Rhodes management on data requests
Gerald Sim	02/20/20	2.0	Work on work plan for business plan
Gerald Sim	02/20/20	2.0	Prepared business plan decks
Gerald Sim	02/21/20	1.5	Work on consolidated model
Gerald Sim	02/21/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/21/20	0.5	Email correspondence on consolidated model data request
Gerald Sim	02/22/20	0.5	Email correspondence on consolidated model data request
Gerald Sim	02/23/20	1.0	Update work plan for business plan
Gerald Sim	02/23/20	1.0	Update work plan for business plan
Gerald Sim	02/23/20	0.5	Update work plan for business plan
Gerald Sim	02/24/20	0.5	Call with management regarding various matters
Gerald Sim	02/24/20	0.5	Call with management regarding various matters
Gerald Sim	02/24/20	0.5	Call with Tom regarding various matters
Gerald Sim	02/24/20	1.0	Work on consolidated model
Gerald Sim	02/24/20	0.5	Internal catch up on various matters
Gerald Sim	02/25/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/25/20	0.5	Call with management regarding various matters
Gerald Sim	02/25/20	1.0	Update business plan work plan
Gerald Sim	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Gerald Sim	02/26/20	0.5	Call with management regarding various matters

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	02/26/20	0.5	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/27/20	0.5	Call with management on business plan model
Gerald Sim	02/27/20	0.5	Update diligence list for consolidated model
Gerald Sim	02/27/20	1.0	Work on consolidated model
Gerald Sim	02/27/20	1.0	Updated diligence questions and responses from company and various stakeholders
Gerald Sim	02/28/20	1.0	Updated diligence questions and responses from company and various stakeholders
		<u>77.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020

Professional	Date	Hours	Explanation
Aakriti Suri	02/01/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/03/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/04/20	1.0	Updated financial presentation
Aakriti Suri	02/04/20	3.0	Avrio meeting on follow up analytics
Aakriti Suri	02/04/20	2.0	Updated Avrio materials
Aakriti Suri	02/06/20	3.0	Updated financial presentation
Aakriti Suri	02/06/20	0.5	Weekly update call with Company and debtor advisors
Aakriti Suri	02/07/20	4.0	Worked on financial presentation
Aakriti Suri	02/08/20	4.0	Worked on financial presentation
Aakriti Suri	02/10/20	0.5	Internal catch up on various matters
Aakriti Suri	02/11/20	0.5	Call with management on business plan
Aakriti Suri	02/11/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/12/20	1.0	IAC Diligence call
Aakriti Suri	02/13/20	0.5	Weekly update call with Company and debtor advisors
Aakriti Suri	02/13/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/14/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/15/20	2.0	Worked on OTC Workstreams
Aakriti Suri	02/17/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/18/20	4.0	Worked on OTC Workstreams
Aakriti Suri	02/19/20	3.0	Worked on OTC Workstreams
Aakriti Suri	02/26/20	1.0	Meeting with Alix Partners on business plan deck
Aakriti Suri	02/27/20	4.0	Worked on management update materials
Aakriti Suri	02/28/20	4.0	Worked on management update materials
		62.0	

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Title	Hours
Tim Coleman	Partner	13.5
Jamie O'Connell	Partner	18.5
George South	Managing Director	1.0
Joe Turner	Vice President	82.0
Rafael Schnitzler	Director	106.0
Tom Melvin	Associate	120.0
Jade Wang	Associate	129.5
Gerald Sim	Analyst	54.0
Aakriti Suri	Analyst	<u>120.0</u>
Total		<u><u>644.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Tim Coleman	03/05/20	1.0	Dialed in to meeting with management and counsel regarding various matters
Tim Coleman	03/06/20	1.0	Call with board member regarding various matters
Tim Coleman	03/10/20	1.0	Call with management regarding various matters
Tim Coleman	03/10/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/12/20	1.0	Call with DPW regarding various matters
Tim Coleman	03/12/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/16/20	1.0	Call with Alix Partners regarding various matters
Tim Coleman	03/16/20	1.0	Call with board member regarding various matters
Tim Coleman	03/16/20	0.5	Internal call update on various matters
Tim Coleman	03/17/20	0.5	Internal call update on various matters
Tim Coleman	03/19/20	0.5	Internal call regarding board materials
Tim Coleman	03/23/20	1.0	Internal call regarding board materials
Tim Coleman	03/26/20	1.0	Weekly update call
Tim Coleman	03/26/20	0.5	Internal call regarding board materials
Tim Coleman	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
		<u>13.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Jamie O'Connell	03/02/20	0.5	Discussion with J. Turner re various topics
Jamie O'Connell	03/02/20	0.5	Review financial analysis
Jamie O'Connell	03/03/20	0.5	Review financial analysis with J. Turner
Jamie O'Connell	03/03/20	0.5	Call with counsel regarding financial matter
Jamie O'Connell	03/04/20	0.5	Internal team meeting regarding various matters
Jamie O'Connell	03/04/20	0.5	Review and comment on financial analysis
Jamie O'Connell	03/05/20	2.0	Attend meeting with management and counsel regarding various matters
Jamie O'Connell	03/10/20	1.0	Review and comment on draft fee application
Jamie O'Connell	03/11/20	0.5	Correspondence and review of draft fee application
Jamie O'Connell	03/12/20	0.5	Weekly update call
Jamie O'Connell	03/16/20	1.0	Call with management and advisors regarding financial projections
Jamie O'Connell	03/16/20	1.0	Internal call regarding various matters
Jamie O'Connell	03/18/20	1.5	Dialed into court hearing
Jamie O'Connell	03/19/20	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	03/19/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	03/19/20	0.5	Internal call regarding board materials
Jamie O'Connell	03/23/20	0.5	Review draft materials for board
Jamie O'Connell	03/23/20	1.0	Internal call regarding board materials
Jamie O'Connell	03/26/20	1.0	Weekly update call
Jamie O'Connell	03/26/20	0.5	Internal call regarding board materials
Jamie O'Connell	03/29/20	1.5	Review and comment on draft slides
Jamie O'Connell	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Jamie O'Connell	03/31/20	0.5	Internal call regarding draft slides
		18.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
George South	03/04/20	1.0	Review fee applications
		<u>1.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/01/20	1.5	Review and drafting of certain diligence Responses
Joe Turner	03/01/20	1.0	Discussions with DPW/Alix, and review of IAC diligence to date
Joe Turner	03/01/20	1.0	Review of prior business plan(s), for reference to refreshed version
Joe Turner	03/01/20	1.0	Review of updated business plan shell
Joe Turner	03/02/20	0.5	Discussion with J. O'Connell re various topics
Joe Turner	03/02/20	1.0	Call with company management re updated business plan
Joe Turner	03/03/20	0.5	Review financial analysis with J. O'Connell
Joe Turner	03/03/20	1.0	Call with company re Rhodes
Joe Turner	03/03/20	1.5	Review of various diligence materials
Joe Turner	03/03/20	0.5	Call with company and various advisors re Rhodes
Joe Turner	03/03/20	0.5	Discussion with R. Schnitzler re various workstreams
Joe Turner	03/03/20	0.5	Call with counsel regarding financial matter
Joe Turner	03/04/20	0.5	Internal team meeting regarding various matters
Joe Turner	03/04/20	0.5	Second internal team meeting regarding various matters
Joe Turner	03/04/20	1.5	Review of business plan process and materials to date
Joe Turner	03/04/20	1.0	Coordination and planning re upcoming management meeting(s) agenda(s)
Joe Turner	03/04/20	0.5	Review of presentation related to creditor diligence
Joe Turner	03/05/20	2.0	Attend meeting with management and counsel regarding various matters
Joe Turner	03/05/20	0.5	Review of certain IAC diligence files
Joe Turner	03/05/20	0.5	Review of business plan review timetable
Joe Turner	03/05/20	0.5	Review of presentation related to creditor diligence
Joe Turner	03/05/20	0.5	Call with certain debtor advisors and management
Joe Turner	03/06/20	3.5	Review of various business plan materials
Joe Turner	03/06/20	1.0	Various internal discussions and email communications with PJT team, various topics
Joe Turner	03/06/20	0.5	Discussions with Alix re creditor diligence and business planning process
Joe Turner	03/10/20	1.0	Discussions with advisors and management re business plan presentation
Joe Turner	03/10/20	0.5	Discussions with various debtor advisors re pipeline
Joe Turner	03/10/20	0.5	Discussions with various debtor advisors re business plan presentation
Joe Turner	03/11/20	1.0	Discussions with various debtor advisors re pipeline
Joe Turner	03/11/20	2.0	Two calls with various debtor advisors and management re business plan inputs
Joe Turner	03/11/20	0.5	Discussions with management re Adhansia plan model
Joe Turner	03/11/20	1.0	Call re IAC diligence
Joe Turner	03/12/20	0.5	Call with various advisors re business plan process

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/13/20	0.5	Call with various advisors re Rhodes related items
Joe Turner	03/13/20	1.0	Review of business plan materials, particularly relating to Rhodes
Joe Turner	03/14/20	1.0	Review of business plan materials with management and advisors, relating to OTC
Joe Turner	03/14/20	0.5	Weekly catch up call with PJT team
Joe Turner	03/14/20	0.5	Weekly catch up call with PJT team
Joe Turner	03/16/20	1.0	Emails / discussions internally re workstream prioritization and staffing
Joe Turner	03/16/20	1.0	Review of business plan materials with management and advisors, relating to OTC
Joe Turner	03/16/20	1.5	Review of certain business plan materials, particularly relating to Oncology
Joe Turner	03/17/20	1.0	Diligence call with AHC and management
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#1 of day)
Joe Turner	03/18/20	1.5	Review of various business plan materials
Joe Turner	03/18/20	2.5	Dialed in to Omnibus Hearing
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#2 of day)
Joe Turner	03/18/20	1.0	Diligence call with management re business plan (#3 of day)
Joe Turner	03/18/20	0.5	Diligence call with management re business plan (#4 of day)
Joe Turner	03/19/20	1.0	Weekly catch up call with management
Joe Turner	03/19/20	1.0	Review of various business plan materials
Joe Turner	03/19/20	0.5	Internal call regarding board materials
Joe Turner	03/19/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#1 of day)
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#2 of day)
Joe Turner	03/20/20	1.0	Diligence call with management re business plan (#3 of day)
Joe Turner	03/20/20	1.0	Review of various business plan materials
Joe Turner	03/23/20	1.0	Internal call regarding board materials
Joe Turner	03/23/20	0.5	Call with management regarding asset in business plan
Joe Turner	03/23/20	1.0	Call with management business plan (#1 of day)
Joe Turner	03/23/20	1.0	Call with management business plan (#2 of day)
Joe Turner	03/24/20	1.5	Telephonic board call
Joe Turner	03/24/20	2.0	Review of various business plan materials
Joe Turner	03/24/20	0.5	Discussion with R. Schnitzler re various workstreams
Joe Turner	03/25/20	1.0	Review of various business plan materials
Joe Turner	03/26/20	2.0	Review of various business plan materials
Joe Turner	03/26/20	2.0	Drafting of certain pages for business plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Joe Turner	03/26/20	1.0	Weekly update call
Joe Turner	03/26/20	0.5	Discussion with Company re DOJ diligence
Joe Turner	03/26/20	0.5	Discussion with Alix and creditor advisors re IAC diligence
Joe Turner	03/26/20	0.5	Discussion with Alix re BOD materials
Joe Turner	03/26/20	0.5	Internal call regarding board materials
Joe Turner	03/27/20	0.5	Discussion with Alix and DPW re IAC diligence
Joe Turner	03/27/20	2.0	Review of various business plan materials
Joe Turner	03/27/20	0.5	Call with various advisors re stakeholder diligence
Joe Turner	03/27/20	0.5	Discussion with Company re BOD materials
Joe Turner	03/27/20	0.5	Discussion with Alix re BOD materials
Joe Turner	03/27/20	1.0	Review of various business plan materials
Joe Turner	03/28/20	3.0	Review and drafting of various business plan materials
Joe Turner	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Joe Turner	03/31/20	0.5	Internal call regarding draft slides
Joe Turner	03/31/20	2.5	Review and drafting of various business plan materials
Joe Turner	03/31/20	1.0	Discussion with Alix re IAC diligence
		82.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	03/01/20	3.0	Review materials
Rafael Schnitzler	03/01/20	1.0	Discussions with DPW/Alix, and review of IAC diligence to date
Rafael Schnitzler	03/01/20	1.0	Review of prior business plan(s), for reference to refreshed version
Rafael Schnitzler	03/01/20	1.0	Review of updated business plan shell
Rafael Schnitzler	03/02/20	1.0	Call with company management re updated business plan
Rafael Schnitzler	03/03/20	1.0	Call with company re Rhodes
Rafael Schnitzler	03/03/20	0.5	Discussion with J. Turner re various workstreams
Rafael Schnitzler	03/03/20	0.5	Call with company and various advisors re Rhodes
Rafael Schnitzler	03/03/20	1.5	Review materials
Rafael Schnitzler	03/06/20	3.0	Draft business plan outline
Rafael Schnitzler	03/07/20	1.0	Draft business plan outline
Rafael Schnitzler	03/08/20	2.5	Draft business plan outline
Rafael Schnitzler	03/11/20	0.5	Internal meeting to discuss business plan outline
Rafael Schnitzler	03/12/20	1.5	Review Avrio materials
Rafael Schnitzler	03/12/20	0.5	Internal meeting to review model
Rafael Schnitzler	03/13/20	2.0	Review Avrio materials
Rafael Schnitzler	03/15/20	3.0	Review Avrio materials
Rafael Schnitzler	03/17/20	3.5	Draft business plan outline
Rafael Schnitzler	03/19/20	2.5	Review various business plan materials
Rafael Schnitzler	03/21/20	1.0	Review Avrio materials
Rafael Schnitzler	03/21/20	7.5	Draft business plan outline
Rafael Schnitzler	03/22/20	6.0	Draft business plan outline
Rafael Schnitzler	03/23/20	2.0	Draft business plan outline
Rafael Schnitzler	03/24/20	4.0	Draft business plan outline
Rafael Schnitzler	03/25/20	6.0	Draft business plan outline
Rafael Schnitzler	03/26/20	1.0	Weekly update call
Rafael Schnitzler	03/26/20	7.5	Draft business plan outline
Rafael Schnitzler	03/26/20	0.5	Discussion with Alix re BOD materials
Rafael Schnitzler	03/26/20	0.5	Internal call regarding board materials
Rafael Schnitzler	03/27/20	6.0	Draft business plan outline
Rafael Schnitzler	03/27/20	0.5	Discussion with Alix and DPW re IAC diligence
Rafael Schnitzler	03/27/20	2.0	Review of various business plan materials
Rafael Schnitzler	03/27/20	0.5	Discussion with Company re BOD materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Rafael Schnitzler	03/27/20	0.5	Discussion with Alix re BOD materials
Rafael Schnitzler	03/28/20	5.5	Draft business plan outline
Rafael Schnitzler	03/29/20	7.0	Draft business plan outline
Rafael Schnitzler	03/30/20	6.0	Draft business plan outline
Rafael Schnitzler	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Rafael Schnitzler	03/31/20	9.5	Draft business plan outline
Rafael Schnitzler	03/31/20	0.5	Internal call regarding draft slides
		106.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/01/20	0.5	Review Rhodes Tech financial data from management, related to diligence requests from AHC, UCC
Thomas Melvin	03/01/20	1.5	Aggregate and review responses to diligence requests from UCC
Thomas Melvin	03/01/20	1.0	Aggregate and review responses to diligence requests from various claimants
Thomas Melvin	03/02/20	1.0	E-mail correspondence with DPW team regarding upload of diligence requests from various claimants
Thomas Melvin	03/02/20	0.5	Call with AHC financial advisors regarding diligence requests
Thomas Melvin	03/02/20	0.5	Review management's professional fee budget schedule
Thomas Melvin	03/02/20	2.0	Review financial analysis responses to diligence request from AHC and UCC
Thomas Melvin	03/02/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests from AHC and UCC
Thomas Melvin	03/02/20	0.5	Review of Avrio business plan update
Thomas Melvin	03/02/20	1.5	Call and E-mail correspondence with Company management regarding diligence requests from various claimants
Thomas Melvin	03/03/20	0.5	Call with Rhodes management team regarding diligence requests from various stakeholder groups
Thomas Melvin	03/03/20	0.5	Internal team meeting regarding review of Avrio business plan
Thomas Melvin	03/03/20	0.5	Internal team meeting regarding updated consolidated business model
Thomas Melvin	03/03/20	2.0	Review diligence responses related to requests from various claimants and UCC
Thomas Melvin	03/03/20	1.5	E-mail correspondence with Company management team regarding diligence requests from non-consenting states
Thomas Melvin	03/03/20	0.5	Review of Company management's professional fee budget
Thomas Melvin	03/04/20	0.5	Call with DPW team regarding legal consultant
Thomas Melvin	03/04/20	1.0	Review diligence responses related to requests from various claimants and UCC
Thomas Melvin	03/04/20	1.5	Review of financial analysis created in response to diligence request from AHC and various claimants
Thomas Melvin	03/04/20	0.5	E-mail correspondence with DPW team regarding non-consenting states diligence requests and legal consultant
Thomas Melvin	03/05/20	1.0	Weekly Company management and advisor update call
Thomas Melvin	03/05/20	1.0	Review of financial analysis created in response to diligence request from AHC and various claimants
Thomas Melvin	03/05/20	0.5	Update and review Company professional fees estimate schedule
Thomas Melvin	03/05/20	1.0	Review diligence responses related to requests from various claimants and UCC and submit for processing
Thomas Melvin	03/05/20	0.5	Aggregate and review AHC diligence requests and draft responses
Thomas Melvin	03/06/20	0.5	Weekly call with Company, DPW, AlixPartners regarding non-consenting state diligence requests
Thomas Melvin	03/06/20	1.5	Aggregate and review AHC diligence requests and draft responses
Thomas Melvin	03/06/20	0.5	E-mail correspondence with AlixPartners team regarding upload of certain diligence request items
Thomas Melvin	03/06/20	0.5	E-mail correspondence with DPW and Skadden teams regarding presentation materials
Thomas Melvin	03/06/20	2.0	Review of financial analyses/presentation material at request of Company management
Thomas Melvin	03/06/20	0.5	Aggregate and review UCC diligence requests and draft responses
Thomas Melvin	03/06/20	1.0	Edit and review PJT fee application
Thomas Melvin	03/07/20	1.0	Edit and review PJT fee application

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/07/20	0.5	Review financial analyses and presentation material for Company management
Thomas Melvin	03/08/20	1.0	Aggregate and review AHC diligence requests and responses
Thomas Melvin	03/08/20	0.5	Aggregate and review UCC diligence requests and responses
Thomas Melvin	03/09/20	2.0	Conference call with Company management and AlixPartners regarding Avrio business plan update
Thomas Melvin	03/09/20	1.0	Aggregate and review UCC diligence requests and responses
Thomas Melvin	03/09/20	0.5	Call with Company finance team regarding preparation of responses to AHC/UCC diligence requests
Thomas Melvin	03/09/20	0.5	Review PJT fee application
Thomas Melvin	03/09/20	0.5	E-mail correspondence with Company management regarding processing of responses to AHC/UCC diligence requests
Thomas Melvin	03/10/20	0.5	Conference call with Company management to review presentation and financial analyses
Thomas Melvin	03/10/20	0.5	Catch up call with internal team
Thomas Melvin	03/10/20	0.5	Conference call with AHC financial advisors to discuss recent diligence requests
Thomas Melvin	03/10/20	0.5	Conference Call with DPW team regarding Oncology pipeline assets
Thomas Melvin	03/10/20	0.5	Prepare files for upload in response to diligence requests
Thomas Melvin	03/10/20	0.5	Review of updated business model excel
Thomas Melvin	03/10/20	0.5	Review of PJT interim fee application
Thomas Melvin	03/10/20	1.0	Aggregate and review responses to various diligence requests
Thomas Melvin	03/10/20	0.5	Review draft of agenda for Thursday meeting with Company management and debtor advisors
Thomas Melvin	03/11/20	1.0	Conference call with Company management to discuss analyses related to core business
Thomas Melvin	03/11/20	1.0	Conference call with Company management to discuss analyses related to Adhansia
Thomas Melvin	03/11/20	0.5	Internal e-mail correspondence related to coordination of work streams and responsibilities
Thomas Melvin	03/11/20	0.5	Review of PJT fee application
Thomas Melvin	03/11/20	0.5	E-mail correspondence with Company management regarding information needed to update business model excel
Thomas Melvin	03/11/20	0.5	Review of agenda for Thursday weekly call with Company and debtor advisors
Thomas Melvin	03/11/20	0.5	Call with AHC advisors to discuss diligence requests
Thomas Melvin	03/11/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/12/20	1.0	Weekly Call with Company and debtor advisors
Thomas Melvin	03/12/20	0.5	Conference call with Company management regarding outstanding AHC and UCC diligence requests
Thomas Melvin	03/12/20	0.5	Internal team meeting to discuss updated business plan excel model
Thomas Melvin	03/12/20	1.0	Review updated master diligence tracker
Thomas Melvin	03/12/20	0.5	Review Company presentations regarding business planning initiatives
Thomas Melvin	03/12/20	0.5	E-mail correspondence with Company management regarding open diligence requests from AHC/UCC advisors
Thomas Melvin	03/12/20	0.5	Aggregate and review new diligence requests from AHC advisors

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	03/12/20	0.5	E-mail correspondence with AlixPartners team regarding diligence requests and responses
Thomas Melvin	03/13/20	0.5	Conference call regarding Japanese IAC
Thomas Melvin	03/13/20	0.5	Conference call regarding diligence requests from non-consenting states
Thomas Melvin	03/13/20	0.5	Internal team call to coordinate work streams and responsibilities
Thomas Melvin	03/13/20	1.5	Preparation and review of responses to diligence requests from AHC/UCC advisors
Thomas Melvin	03/13/20	0.5	E-mail correspondence with DPW team regarding outstanding diligence requests from non-consenting states
Thomas Melvin	03/13/20	0.5	Review of professional fee budget estimate for Company management
Thomas Melvin	03/13/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/14/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/14/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/15/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/15/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/15/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/16/20	1.0	Conference call with Company management regarding Avrio business plan update presentation
Thomas Melvin	03/16/20	0.5	Conference call with Company management and debtor advisors regarding diligence requests from non-consenting states
Thomas Melvin	03/16/20	1.0	Conference call with Company management and AHC advisors regarding recent diligence requests
Thomas Melvin	03/16/20	0.5	Internal weekly team catch up call
Thomas Melvin	03/16/20	0.5	Review of Avrio business planning presentation draft
Thomas Melvin	03/16/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/16/20	0.5	E-mail correspondence with AlixPartners regarding diligence requests and data room status
Thomas Melvin	03/16/20	0.5	E-mail correspondence with DPW team regarding upcoming hearing
Thomas Melvin	03/17/20	0.5	Conference call with Company management regarding recent AHC diligence requests
Thomas Melvin	03/17/20	0.5	Internal team call to coordinate work streams and responsibilities
Thomas Melvin	03/17/20	1.0	Conference call with Company management and AHC advisors to discuss recent diligence questions/requests
Thomas Melvin	03/17/20	0.5	Conference call with AHC advisors regarding recent diligence request responses
Thomas Melvin	03/17/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/17/20	1.0	E-mail correspondence with DPW and AlixPartners teams regarding diligence requests and responses
Thomas Melvin	03/17/20	0.5	Review latest master diligence tracker
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding oncology business plan
Thomas Melvin	03/18/20	1.0	Listen to Omnibus hearing
Thomas Melvin	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Thomas Melvin	03/18/20	1.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/18/20	0.5	Conference call with AHC advisors regarding recent diligence requests
Thomas Melvin	03/18/20	0.5	E-mail correspondence with Company management regarding recent AHC diligence requests
Thomas Melvin	03/19/20	1.0	Weekly Conference call with Company management and debtor advisors
Thomas Melvin	03/19/20	0.5	Call with Company management regarding diligence responses
Thomas Melvin	03/19/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/19/20	1.0	E-mail correspondence with Company management regarding diligence requests and responses
Thomas Melvin	03/19/20	0.5	Internal call regarding board materials
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss core business plan update
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Thomas Melvin	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Thomas Melvin	03/20/20	1.0	Review business planning presentation draft for Company management
Thomas Melvin	03/20/20	0.5	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/21/20	1.0	Review business plan outline presentation draft
Thomas Melvin	03/22/20	1.0	Review business plan outline presentation drafts
Thomas Melvin	03/23/20	0.5	Internal weekly team catch up call
Thomas Melvin	03/23/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/23/20	1.0	Internal call regarding board materials
Thomas Melvin	03/23/20	1.5	Review of new advisor fee arrangement for Company professional fee budget
Thomas Melvin	03/24/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/24/20	2.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/24/20	1.0	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/25/20	0.5	Review draft of agenda for Thursday meeting with Company management and debtor advisors
Thomas Melvin	03/25/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/25/20	0.5	Prepare files for upload in response to diligence requests
Thomas Melvin	03/25/20	1.0	Update and review diligence response Q&A file and master tracker
Thomas Melvin	03/25/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/26/20	0.5	Conference call with AlixPartners team regarding DOJ diligence requests
Thomas Melvin	03/26/20	1.0	Weekly update call
Thomas Melvin	03/26/20	0.5	Internal call regarding board materials
Thomas Melvin	03/26/20	0.5	E-mail correspondence with Company management regarding DOJ diligence requests
Thomas Melvin	03/26/20	1.0	Review of business planning presentation drafts

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Thomas Melvin	03/27/20	0.5	Weekly call with Company, DPW, AlixPartners regarding non-consenting state diligence requests
Thomas Melvin	03/27/20	0.5	Review of business planning presentation drafts
Thomas Melvin	03/30/20	1.0	Aggregation and review of diligence requests and responses
Thomas Melvin	03/30/20	0.5	E-mail correspondence with Company management regarding AHC/UCC diligence requests
Thomas Melvin	03/30/20	1.0	Review of business planning presentation drafts
Thomas Melvin	03/30/20	0.5	Review of professional fee budget estimate for Company management
Thomas Melvin	03/30/20	0.5	E-mail correspondence with AHC advisors regarding follow up diligence requests
Thomas Melvin	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Thomas Melvin	03/31/20	1.0	E-mail correspondence with Company management regarding recent diligence requests
Thomas Melvin	03/31/20	1.5	Aggregation and review of diligence requests and responses
Thomas Melvin	03/31/20	1.0	Prepare files for upload in response to diligence requests
Thomas Melvin	03/31/20	0.5	Call with Company management regarding diligence responses
Thomas Melvin	03/31/20	1.5	Review of business planning presentation drafts
		120.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jade Wang	03/01/20	4.5	Worked on management update materials
Jade Wang	03/02/20	2.0	Did OTC industry research
Jade Wang	03/03/20	1.0	Worked on PHI analysis
Jade Wang	03/03/20	4.0	Worked on management update materials
Jade Wang	03/04/20	1.0	Worked on management update materials
Jade Wang	03/09/20	2.0	Call with the management on OTC business
Jade Wang	03/10/20	0.5	Call with various debtor advisors re pipeline
Jade Wang	03/11/20	0.5	Internal advisory meeting
Jade Wang	03/11/20	1.0	Call with management on various matters
Jade Wang	03/11/20	1.0	Call with management on various matters
Jade Wang	03/12/20	1.0	Weekly Call with Company and debtor advisors
Jade Wang	03/12/20	1.0	IAC diligence call
Jade Wang	03/12/20	0.5	Internal meeting to review model
Jade Wang	03/13/20	6.0	Worked on OTC business plan
Jade Wang	03/14/20	2.0	Worked on OTC business plan
Jade Wang	03/17/20	5.0	Worked on business plan outline
Jade Wang	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Jade Wang	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process
Jade Wang	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Jade Wang	03/19/20	0.5	Internal call regarding board materials
Jade Wang	03/19/20	5.0	Worked on business plan outline
Jade Wang	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Jade Wang	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Jade Wang	03/20/20	1.0	Review business planning presentation draft for Company management
Jade Wang	03/21/20	4.0	Worked on business plan outline
Jade Wang	03/23/20	6.0	Worked on business plan outline
Jade Wang	03/23/20	1.0	Internal call regarding board materials
Jade Wang	03/24/20	5.5	Worked on business plan outline
Jade Wang	03/25/20	7.0	Worked on business plan outline
Jade Wang	03/26/20	1.0	Weekly update call
Jade Wang	03/26/20	0.5	Internal call regarding board materials
Jade Wang	03/26/20	5.5	Worked on business plan outline
Jade Wang	03/27/20	6.5	Worked on business plan outline

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Jade Wang	03/28/20	11.0	Worked on business plan outline
Jade Wang	03/29/20	12.5	Worked on business plan outline
Jade Wang	03/30/20	10.5	Worked on business plan outline
Jade Wang	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Jade Wang	03/31/20	13.0	Worked on business plan outline
		<u>129.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Gerald Sim	03/01/20	1.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/01/20	1.5	Work on consolidated model
Gerald Sim	03/02/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	0.5	Call with Rhodes management on model data requests
Gerald Sim	03/03/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	0.5	Internal call on Avrio matters
Gerald Sim	03/03/20	1.0	Catch up with T. Melvin on diligence requests and responses
Gerald Sim	03/03/20	0.5	Catch up with T. Melvin on consolidated business plan model
Gerald Sim	03/03/20	1.0	Work on consolidated model
Gerald Sim	03/03/20	1.0	Update professional fees breakdown for management
Gerald Sim	03/05/20	2.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/05/20	1.0	Work on consolidated model
Gerald Sim	03/05/20	1.0	Update professional fees breakdown for management
Gerald Sim	03/05/20	2.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/06/20	1.0	Review management materials on pipeline assets
Gerald Sim	03/08/20	1.5	Correspondence with management on various diligence responses
Gerald Sim	03/09/20	1.0	Dial in for call on Avrio materials
Gerald Sim	03/09/20	1.5	Update materials for diligence questions from various stakeholders
Gerald Sim	03/09/20	0.5	Call with management on data request for consolidated model
Gerald Sim	03/09/20	2.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/09/20	2.0	Work on consolidated model
Gerald Sim	03/10/20	0.5	Correspondence with T. Melvin on consolidated model
Gerald Sim	03/10/20	1.0	Call with management on various matters
Gerald Sim	03/10/20	0.5	Call with management on various matters
Gerald Sim	03/10/20	1.0	Work on consolidated model
Gerald Sim	03/11/20	1.0	Call with management on various matters
Gerald Sim	03/11/20	1.0	Call with management on various matters
Gerald Sim	03/11/20	1.0	Korea IAC Meeting
Gerald Sim	03/12/20	1.0	Internal call meeting on progress of consolidated model
Gerald Sim	03/12/20	0.5	Work on consolidated model
Gerald Sim	03/13/20	1.0	Japan IAC Meeting
Gerald Sim	03/14/20	1.0	Correspondence with company and DPW on diligence requests
Gerald Sim	03/16/20	1.0	Call with management on various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2020 THROUGH MARCH 31, 2020

Professional	Date	Hours	Explanation
Gerald Sim	03/16/20	1.0	Call with management on various matters
Gerald Sim	03/16/20	0.5	Internal call update on various matters
Gerald Sim	03/16/20	1.0	Work on consolidated model
Gerald Sim	03/17/20	0.5	Internal call update on various matters
Gerald Sim	03/17/20	1.0	Call with management and other stakeholders on diligence matters
Gerald Sim	03/17/20	0.5	Call with management and other stakeholders on diligence matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/18/20	1.0	Call with management on various matters
Gerald Sim	03/19/20	0.5	Internal call regarding board materials
Gerald Sim	03/19/20	1.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Call with management on various matters
Gerald Sim	03/20/20	1.0	Review materials for diligence questions from various stakeholders
Gerald Sim	03/23/20	1.0	Update materials for diligence questions from various stakeholders
Gerald Sim	03/23/20	1.0	Internal call regarding board materials
Gerald Sim	03/23/20	1.0	Correspondence with management on various matters
Gerald Sim	03/26/20	1.0	Weekly update call
Gerald Sim	03/26/20	0.5	Internal call regarding board materials
Gerald Sim	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
		54.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Aakriti Suri	03/01/20	4.5	Worked on management update materials
Aakriti Suri	03/02/20	2.0	Did OTC industry research
Aakriti Suri	03/03/20	1.0	Worked on PHI analysis
Aakriti Suri	03/03/20	4.0	Worked on management update materials
Aakriti Suri	03/04/20	1.0	Worked on management update materials
Aakriti Suri	03/09/20	2.0	Call with the management on OTC business
Aakriti Suri	03/10/20	0.5	Call with various debtor advisors re pipeline
Aakriti Suri	03/11/20	0.5	Internal advisory meeting
Aakriti Suri	03/11/20	1.0	Call with management on various matters
Aakriti Suri	03/11/20	1.0	Call with management on various matters
Aakriti Suri	03/12/20	1.0	Weekly Call with Company and debtor advisors
Aakriti Suri	03/12/20	1.0	IAC diligence call
Aakriti Suri	03/12/20	0.5	Internal meeting to review model
Aakriti Suri	03/13/20	6.0	Worked on OTC business plan
Aakriti Suri	03/14/20	2.0	Worked on OTC business plan
Aakriti Suri	03/17/20	5.0	Worked on business plan outline
Aakriti Suri	03/18/20	0.5	Conference call with management to discuss oncology business planning process
Aakriti Suri	03/18/20	1.0	Conference call with Company management regarding Avrio business planning process
Aakriti Suri	03/18/20	1.0	Conference call with Company management regarding PHI business planning process
Aakriti Suri	03/19/20	0.5	Internal call regarding board materials
Aakriti Suri	03/19/20	5.0	Worked on business plan outline
Aakriti Suri	03/20/20	1.0	Conference call with management to discuss Adhansia business plan update
Aakriti Suri	03/20/20	1.0	Conference call with management to discuss Rhodes business plan update
Aakriti Suri	03/20/20	1.0	Review business planning presentation draft for Company management
Aakriti Suri	03/21/20	3.0	Worked on business plan outline
Aakriti Suri	03/23/20	5.0	Worked on business plan outline
Aakriti Suri	03/23/20	1.0	Internal call regarding board materials
Aakriti Suri	03/24/20	5.0	Worked on business plan outline
Aakriti Suri	03/25/20	6.0	Worked on business plan outline
Aakriti Suri	03/26/20	1.0	Weekly update call
Aakriti Suri	03/26/20	0.5	Internal call regarding board materials
Aakriti Suri	03/26/20	5.0	Worked on business plan outline
Aakriti Suri	03/27/20	6.0	Worked on business plan outline

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Aakriti Suri	03/28/20	10.0	Worked on business plan outline
Aakriti Suri	03/29/20	12.0	Worked on business plan outline
Aakriti Suri	03/30/20	10.0	Worked on business plan outline
Aakriti Suri	03/30/20	1.5	Call with management and Alix Partners regarding draft slides
Aakriti Suri	03/31/20	10.0	Worked on business plan outline
		120.0	